

ਸਿਹਤ ਮੰਤਰੀ ਡਾ. ਬਲਬੀਰ ਸਿੰਘ ਨੂੰ ਸੌਂਪਿਆ ਮੰਗ ਪੱਤਰ



ਗੁਰਮਤਿ ਸਿੰਘ ਤੇ ਸਮੂਹ ਜ਼ਿਲ੍ਹਾ ਪ੍ਰਸ਼ਾਸਨ ਦਾ ਉਚੇਚੇ ਤੌਰ 'ਤੇ ਪੈਨਲ ਦਾ ਕੀਤਾ। ਉਨ੍ਹਾਂ ਉਮੀਦ ਪ੍ਰਗਟਾਈ ਕਿ ਪੰਜਾਬ ਸਰਕਾਰ ਅੰਗਰੇਜ਼ਾਨੀ ਵਰਕਰਾਂ ਤੇ ਹੋਲਪਰਾਂ ਦੀਆਂ ਤਲਾਸ਼ੀ ਨਾਲ ਜੁੜੀਆਂ ਮੰਗਾਂ ਨੂੰ ਬਿਨਾਂ ਕਿਸੇ ਦੇਰੀ ਦੇ ਪੂਰਾ ਕਰੇਗੀ।

ਊਤਰ ਰੇਲਵੇ

ਝੰਡਾਰ ਦੀ ਸਪਲਾਈ ਲਈ ਮੰਗ ਬੇਲੋ

ਇਲੈਕਟ੍ਰੀਕ ਨਿਥਿਦਾ ਦੀ ਪੁਰਾਲੀ ਦੇ ਤਹਿਤ

ਝਾਰਤ ਦੇ ਰਾਸ਼ਟਰਪਤੀ ਦੇ ਵਲੋਂ ਤੋਂ ਜੀਪੀ. ਮੇਨਨ ਸਮਗਰੀ ਪ੍ਰਬੰਧਕ/ਉਤਰ ਰੇਲਵੇ/ਝਾਰਤ ਸਰਕਾਰ/ਵਿਜੇਪੁਰ ਜ਼ਿਲ੍ਹਾ ਸਿੰਡੀਕੇਟਰਾਹਾਂ ਤੋਂ ਹੇਠ ਲਿਖ ਮਾਲ ਦੇ ਲਗ ਨਿਥਿਦਾ ਦੀ ਮੰਗ ਕੀਤੀ ਜਾਂਦੀ ਹੈ:-

ਕ੍ਰ. ਨੰ.	ਭੇਜੀ ਨੰ.	ਮਾਲ ਦਾ ਵੇਰਵਾ	ਮਾਤਰਾ	ਨਿਥਿਦਾ ਕੁਲਤ ਦੀ ਮਿਤੀ
1	2	3	4	5



**ANIL
BAGHI
HOSPITAL**
MAHA ACCREDITED SUPER SPECIALITY

(This is a public announcement for information purposes only and is not a Prospectus announcement) (This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)

ABH HEALTHCARE LIMITED

(Please scan this QR code to view Red Herring Prospectus and Abridged Prospectus)



Our Company was originally incorporated as a private limited company in the name and style of "ABH Healthcare Private Limited" under the Companies Act, 2013 vide certificate of incorporation dated March 2, 2021 issued by Registrar of Companies, Central Registration Centre. Further, in accordance with the main objects, our Company acquired the sole proprietorship concern of Dr. Kamal Baghi, our Promoter in the name "Anil Baghi Hospital" pursuant to a Deed of Transfer Agreement dated March 15, 2022. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the Extraordinary general meeting of our members held on October 7, 2024 and consequently, the name of our Company was changed to "ABH Healthcare Limited", and a fresh certificate of incorporation consequent upon conversion dated November 15, 2024 was issued by the Registrar of Companies, Chandigarh. For details of changes in name and the registered office of the Company, see **"History and Certain Corporate Matters – Changes in the Registered Office"** on page 153 of the red herring prospectus ("RHPP" or "Red Herring Prospectus").

Registered Office: Anil Baghi Road, Ferozepur, Punjab - 152002, India.

Contact Person: Mr. Rahul Sharma, Company Secretary & Compliance Officer Mob No: +91 7886690116; Email: seanil@anilbaghihospital.com ; Website: www.abhhealthcare.org

Corporate Identity Number: UHS306P02011P0025886

THE PROMOTERS OF OUR COMPANY ARE: DR. KAMAL BAGHI, DR. SAURABH BAGHI AND DR. VAISHALI SAINI		Particulars	Market Maker Reservation Portion	QIBs	Non-Institutional Bidders	Individual Investors
INITIAL PUBLIC ISSUE* OF UPTO 34,29,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ASH HEALTHCARE LIMITED, ("ASH" OR THE "OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹1/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM) OF ₹1/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1/- LAKHS (THE "ISSUE"), OF WHICH 1,72,800* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹1/- PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹1/- PER EQUITY SHARE AGGREGATING TO ₹1/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 32,56,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹1/- PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹1/- PER EQUITY SHARE AGGREGATING TO ₹1/- LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.01 % AND 28.49 %, RESPECTIVELY, OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.				Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	more than ₹ 10.00 lakhs; b) Two-third of the portion available to non-Institutional investors shall be reserved for Bidders with application size of more than ₹ 10.00 lakhs;	
*Subject to finalization of basis of allotment.		Basis of Allotment/ Allocation if respective category is oversubscribed	Firm Allotment	Proportionate as follows: a) 10,800 Equity Shares of face value of ₹ 10 each shall be available for allocation on a proportionate basis to Mutual Funds only; and b) 1,88,400 Equity Shares of face value of ₹ 10 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Subject to the availability of shares in non-institutional investors' category, the allotment of equity shares to each non institutional category shall not be less than the minimum application size in non-institutional investor category, and the remaining shares, if any, shall be allotted on a proportionate basis.	Allotment to each Individual investors shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Individual Investors portion and the remaining available Equity Shares if any shall be allotted on a proportionate basis. For details see, "Issue Procedure" on page 272 of this Red Herring Prospectus.
NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 13, 2026 AND PRE-ISSUE AND PRICE BAND ADVERTISEMENT PUBLISHED ON AUGUST 17, 2026 ("THE CORRIGENDUM") In reference to the Red Herring Prospectus dated August 13, 2026 ("RHP") filed by ASH Healthcare Limited with the Registrar of Companies, Chandigarh, National Stock Exchange of India Limited ("NSE EMERGE") Securities and Exchange Board of India ("SEBI") and Pre-Issue and Price Band Advertisement dated August 14, 2026 published on August 17, 2026 in relation to the Issue, Investors should note that there is a holiday for the commercial banks of Mumbai on Wednesday, August 26, 2026 and therefore, the date of "Issue closes on" mentioned in the Red Herring Prospectus and Pre-Issue and Price Band Advertisement is hereby updated from Wednesday, August 26, 2026 to Thursday, August 27, 2026 and the Bid/Issue Programme will also be updated accordingly. Further, the newspaper edition details of the Bid/Issue Opening						

Date, Bid/Issue Closing Date and Price Band are also updated thereof. In this regard, investors should note the following:	
BID/ISSUE PROGRAMME	BID/ISSUE OPENS ON: Monday, August 24, 2026 BID/ISSUE CLOSING ON: Thursday, August 27, 2026
The following changes or update have been made in the Cover Page and the Chapters titled "Definitions and Abbreviations", "General Information" and "Terms of the Issue" on page 2, 65 and 250 of the Red Herring Prospectus.	
1. Pursuant to the said updation, the date of Issue Closes on is updated as Thursday August 27, 2026, in the "Cover Pages".	
ISSUE PROGRAMME*	

The above changes stands modified in the cover page, in the chapter titled "**The Issue-Introduce no. 3 to the table**", "**General Information – Book building process**", "**Issue Procedure – Book building procedure**" on page 60, 69, 275 respectively of the Red Herring Prospectus.

PRE-ISSUE AND PRICE BAND ADVERTISEMENT

Under the head "**Details of Allocation**", the following change stands modified and updated

- **BID CATEGORY: NOT MORE THAN 50% OF THE NET ISSUE**
- **INDIVIDUAL INVESTOR CATEGORY: NOT LESS THAN 30% OF THE NET ISSUE**
- **NON INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 15% OF THE NET ISSUE**

Further under the head "**Details of Allocation**" in Pre-Issue and Price Band Advertisement w.r.t. the resolution date being August 14, 2026 instead of August 13, 2026, the same shall be modified accordingly.

Issue Opens on: Monday August 24, 2026	Issue Closes on ⁽¹⁾ : Thursday August 27, 2026	INDICATIVE TIMELINE FOR THE ISSUE Our Company in consultation with the BRLM has decided that no participation by Anchor investors will be considered in the IPO.				
Our Company in consultation with the BRLM has decided that no participation by Anchor investors will be considered in the IPO						
1) Our Company may in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations		<table border="1"> <thead> <tr> <th data-bbox="1572 1524 1638 1527">Sequence of Activities</th><th data-bbox="1638 1524 1826 1527">Listing within T+3 days (It is issue closing date i.e. Thursday August 27, 2026)</th></tr> </thead> <tbody> <tr> <td data-bbox="1572 1527 1638 1530">Application Submission by Investors</td><td data-bbox="1638 1527 1826 1530">Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5pm on Thursday August 27, 2026.</td></tr> </tbody> </table>	Sequence of Activities	Listing within T+3 days (It is issue closing date i.e. Thursday August 27, 2026)	Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5pm on Thursday August 27, 2026.
Sequence of Activities	Listing within T+3 days (It is issue closing date i.e. Thursday August 27, 2026)					
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5pm on Thursday August 27, 2026.					
(2) The IPO mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Day.		Electronic Applications (Bank ASBA through Online channels, i.e. Internet, Pager, Mobile, Banking and				
2) Pursuant to the said application, the Definition of the "Bid / Issue Opening Date" and "Bid / Issue Closing Date" shall be as follows:						

"Bid / Issue Opening Date"	The date on which the Designated Intermediaries shall start accepting Bids, being Monday, August 24, 2026, which shall be published in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper), and editions of Nawaz Zamana (a widely circulated Punjabi regional language daily newspaper) (Punjab being the regional language of Punjab, where our Registered Office is located).	Syndicate UPI/ASBA etc.) - Upto 4 pm on Thursday August 27, 2026. Electronic Applications (Syndicate Non-Individual Investors, Non-Individual Applications of QIBs and NIs) - Upto 3 pm on Thursday August 27, 2026. Physical Applications (Bank ASBA) - Upto 1 pm on Thursday August 27, 2026. Physical Applications (Syndicate Non-Individual Investors, Non-Individual Applications of QIBs and NIs) - Upto 12 pm on Thursday August 27, 2026 and Syndicate members shall transfer such applications to banks before 1 pm on Thursday August 27, 2026.
"Bid / Issue Closing Date"	The date after which the Designated Intermediaries will not accept any Bids, being Thursday August 27, 2026, which shall be published in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper), editions of Nawaz Zamana (a widely circulated Punjabi regional language daily newspaper) (Punjab being the regional language of Punjab, where our Registered Office is located).	Bid Modification From issue opening date up to 4 pm on Thursday August 27, 2026.
3. Pursuant to the "General Information and Terms of Issue" on page 71 and 262 respectively of the Red Herring Prospectus has been modified accordingly.	Bid/Issue Programme	Validation of bid details with depositories From issue opening date up to 5 pm on Thursday August 27, 2026. Reconciliation of UPI mandate On daily basis

Events	Indicative Dates	Timeline
Bid/ Issue Opening Date	Monday, August 24, 2026	
Bid/ Issue Closing Date ^{1,2}	Thursday, August 27, 2026	
Finalization of Basis of Allotment with the Stock Exchange (T+1)	On or about Friday, August 28, 2026	
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Is Linked Bank Account ³ (T+2)	On or about Monday, August 31, 2026	
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Monday, August 31, 2026	
Commencement of Trading of the Equity Shares on the Stock Exchange (T+3)	On or about Tuesday, September 1, 2026	
¹Our Company, in consultation with the Book Running Lead Manager, may consider closing the Bid/ Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI (ICDR) Regulations. ²The UPI mandate and time and date shall be at 5:00 p.m. on Bid/ Issue Closing Day. ³Pursuant to the update of the newspaper edition details of the Bid Issue Opening Date, Bid/ Issue Closing Date and Price Band, as stated in the chapter titled "General Information- Book Building Process" and "Terms of Issue- Face Value and Issue Price" on page 69 and 259 of the Red herring Prospectus respectively has been modified accordingly. The Price Band shall be determined by our Company, in consultation with the Book Running Lead Manager in accordance with the Book Building Process and advertised in all editions of the English national newspaper Financial Express, all editions of Hindi national newspaper Jansatta and Nawan Zamana, Punjabi editions of the regional daily newspaper of Punjab, where the registered office of the company is situated at least two Working Days prior to the Bid / Issue Opening date. 5. Further under the head "Comparison of Accounting Ratios with Listed Industry Peers" in the chapter titled "Basis for Issue Price" on page 100 of the Red Herring Prospectus and in the Pre-Issue and Price Band Advertisement, the ROHW shall stand modified as 39.07% in the table below. Set forth below are the details of comparison of key performance of indicators with our listed industry peers:		Direct listing (Basis of timeline) issued by NCI from time to time); MPOC from Stock Exchanges - Sponsor Banks- NPCI and NPCI - PSPs/ TPAPs*** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines. UPI Mandate acceptance time Thursday August 27, 2026- 5 pm Thursday August 27, 2026 - 4 pm for QIB and NII categories Thursday August 27, 2026 - 5 pm for Individual Investors and other reserved categories
Third party check on UPI applications		On daily basis and to be completed before 9:30 AM on Thursday August 27, 2026
Third party check on Non- UPI applications		On daily basis and to be completed before 1 pm on Thursday August 27, 2026
Submission of final certificates:- -For UPI from Sponsor Bank -For Bank ASBA, from all SCBS -For syndicate ASBA, ASBA		UPI ASBA - Before 09:30 pm on Friday August 28, 2026 All SCBSs for Direct ASBA - Before 07:30 pm on Friday August 28, 2026 Syndicate ASBA - Before 07:30 pm on Friday August 28, 2026
Finalization of rejections and completion of basis		Before 6 pm on Friday August 28, 2026 .
Approval of basis by Stock Exchange		Before 9 pm on Friday August 28, 2026
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA-		Initiation not later than 9:30 am on Monday August 31, 2026. Completion before 2 pm on Monday August 31, 2026 for

Name of the company	Consolidated/ Standalone	Current Market Price (CMP)	Revenue from Operations (₹ in Lakhs)	EPS (In ₹.)		For IISCSB's For UPI ASBA - To Sponsor Bank	fund transfer; Completion before 4 pm on Monday August 31, 2026 for unlocking
				Basic	Diluted		
ABH Healthcare Limited	Consolidated	[-]	5,250.69	7.05	7.05	Corporate action execution for credit of shares	Initiation before 2 pm on Monday August 31, 2026 Completion before 6 pm on Monday August 31, 2026
						Filing of listing application with Stock Exchange and issuance of trading notice	Before 7:30 pm on Monday August 31, 2026
						Publish allotment advertisement	On the website of Company, Merchant Banker and RTI - before 9 pm on Monday August 31, 2026 In Newspapers on Tuesday September 1, 2026
P/E Ratio	PAT margin (%)	RONW (%)	NAV (Per Share)	Face Value (₹)	Market cap to Revenue from operation		
[-]	10.74	39.07	21.58	10.00	[-]		

allocation" and "Percentage of Issue Size available for allocation" on page 269 of the Red Herring Prospectus, relevant details under respective heads shall stand modified as follows:		Issuance Status: 1-2 days		Issuance Date: 1-2 days	
Particulars	Market Maker Reservation Portion	QIBs	Non-institutional Bidders	Individual Investors	Above shall be read in conjunction with the RHP dated 13.06.2016, filed with Registrar of Companies, National Stock Exchange of India Limited ("NSE EMERGE") and the Securities and Exchange Board of India ("SEBI") and accordingly their reference to the Abridged Prospectus and further, all material communication including application cum bid, and advertisement for the Pre-Issue and Price Band Advertisement dated August 14, 2016 published in Financial Express, Jansatta and Navan Zamana on August 17, 2016, issued by or on behalf of the Company in relation to the Issue and shall stand amended and modified to above effect, to the extent-applicable and as above pursuant to this Corrigendum. Accordingly, any material communication and advertisement issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent and should be read with the above. All call/allotment terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.
Number of Equity Shares available for allocation*	1,72,800 Equity Shares of face value of ₹10/- each	Not more than 1,99,200 Equity Shares of face value of ₹10/- each	Not less than 15,28,800 Equity Shares of face value of ₹10/- each available for allocation or Issue less allocation to QIB	Not less than 15,28,800 Equity Shares of face value of ₹10/- each available for allocation or Issue less allocation to QIB	For ABH Healthcare Limited On behalf of the Board of Directors

			QIB Bidders and is	Bidders and Non- Institutional Bidders	Place: Ferozepur, Punjab Date: August 18, 2026 Disclaimer: ABH Healthcare Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the RHP dated August 13, 2026 has been filed with the Registrar of Companies, Chandigarh and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of the SEBI at www.sebi.gov.in, website of NSE at www.nseindia.com and is available on the website of the BRLM at www.fedac.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the RHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issuances and sales are made. There will be no public offering in the United States.	Sd/- Dr. Sauroabh Baghi Managing Director
Percentage of Issue Size available for allocation	5.04% of the Issue size	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, 5% of the Net QIB Portion shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund	Not less than 15% of the Net Issue subject to the following - a) One-third of the portion available to non-Institutional investors shall be reserved for Bidders with application size of more than two lots and up to such lots equivalent to not	Not less than 35% of the Net Issue.		